



WHITINGER & COMPANY LLC



NOT-FOR-PROFIT SERVICES

VALUE BEYOND THE NUMBERS
SINCE 1930

MUNCIE

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WHITINGER'S NOT-FOR-PROFIT SERVICES

OVERVIEW

Whitinger & Company has served the accounting, assurance and advisory needs of not-for-profit and public sector clients for more than eight decades. This experience allows us to understand the unique financial and operational issues of not-for-profit organizations like yours.

Our Not-for-Profit Services Group provides professional services to charitable organizations, foundations, membership organizations, professional and trade associations, and social clubs that are exempt from federal income taxes under Section 501(c) of the Internal Revenue Code. We understand the challenges that not-for-profit organizations face and are committed to assisting each unique organization we serve.



ACCOUNTING, ASSURANCE, & OTHER SERVICES

- Assurance Services (Audit, Review, Compilation)
- Payroll & Accounting Consulting
- A-133 Yellow Book Audits
- QuickBooks Pro Advisor Consulting
- Internal Control Analysis
- 990 & 990T Preparation & Filing including analysis of UBI
- Forensic Accounting & Fraud Investigation
- Cost Allocation Methods
- Financial Needs Analysis

ADVISORY SERVICES THROUGH WHITINGER STRATEGIC SERVICES

- Strategic Planning
- Formation & Organization Filings
- By Laws and Operating Procedures
- Mission, Vision & Values
- Brand Development & Identity Design
- Board Development

The Not-For-Profit Services Group at Whitinger & Company is capable of providing the guidance needed to allow you to realize your unique organizational mission. In addition, we provide value beyond the numbers through specialized services needed by organizations that are in the not-for-profit industry. Whether it is budgeting and cash flow analysis, internal control assessment, OMB A-133 audit and compliance requirements, unrelated business income tax issues, board governance models or strategic planning, our Not-for-Profit Services Group is here to help.



JOHN D. MARTIN, CPA

MEMBER/OWNER

John Martin leads Whiting & Company's Not-For-Profit group. Along with his specialization working with not-for-profit organizations, he also provides tax services for individuals and small businesses. John is a native of Muncie where he graduated from Ball State University with a Bachelor of Science degree in Accounting. He began working with Whiting & Company that same year. John currently serves as the treasurer of Huffer Memorial Children's Center. John is also a member of the American Institute of Certified Public Accountants and the Indiana CPA Society.

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CINDY SOLLARS, CPA

SENIOR MANAGER

A member of the Whiting team since 2000, Cindy Sollars specializes in audit and review services for not-for-profit organizations and foundations. In addition to her work with these clients, Cindy provides tax services to many individual and trust clients. She is a Certified Public Accountant (CPA), a member of the Indiana CPA Society, the American Institute of Certified Public Accountants, and the East Central Indiana Estate Planning Council where she formerly served as president and a member of the board of directors.

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KRISTY SPENCE

AUDIT SENIOR

Kristy Spence received her Bachelor's degree in Accounting from Ball State University. A long-time Muncie area resident, Kristy has been working in public accounting for over 25 years. As an Audit Senior, her experience focuses on attestation work for both non-profit and for-profit entities, with an emphasis on financial institutions' agreed-upon-procedure engagements, 401(k) plan audits and various industry compilations, reviews and opinion audits. Kristy assists clients with various bookkeeping and payroll issues, as well as payroll business property, and income tax filings.

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