



WHITINGER
FINANCIAL ADVISORS LLC

WHITINGER FINANCIAL ADVISORS

VALUE BEYOND THE NUMBERS
SINCE 1930



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WEBSITE

whiting.com

OVERVIEW

Whiting Financial Advisors LLC provides investment management and planning services.

Investing your money to achieve maximum returns and long-term security requires a well defined investment strategy. We customize each recommendation and suggest specific investments using sound principles including Diversification, Tax Efficiency and Total Portfolio Coordination.

Whiting Financial offers a fee-based service that delivers a more client centered approach. Our independence and objectivity allow us to have the freedom to seek a myriad of resources and services that are far different from the typical retail broker. We tie your investment management strategies together with your tax management goals to maximize your overall return.



- Investment Management
- Money Management
- Business Transfer
- Individual Retirement Planning
- Estate Planning

STRATEGIC PARTNERS

Investment services are offered in affiliation with Intrepid Financial Planning Group LLC, a Registered Investment Advisor.



Doug Bales, CLU

MEMBER/OWNER, WHITINGER FINANCIAL ADVISORS

Doug Bales is responsible for the operations of Whiting Financial Advisors. His responsibilities include areas of college planning, retirement planning, and estate planning. He also oversees all aspects of investment management services. Prior to joining Whiting Financial Advisors in 2001, Doug worked in the office of Intrepid Financial Planning Group, a Registered Investment Advisory firm, which is now owned in part by Whiting Financial Advisors.