

MUNCIE

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whitinger.com



OVERVIEW

Whitinger & Company's construction team provides comprehensive financial solutions for your business in a timely and cost-conscious manner. Any firm can do compliance work (tax preparation, audit compliance, etc.) however, we provide value beyond the numbers. We work closely with your company to understand your needs, improve your bottom line, and increase your cash flow. Above all else, we will help you grow your business and succeed in an environment that is always changing and highly competitive.



TYPE OF CONTRACTORS SERVED

- Design-Build (turnkey) contractor
- Heavy Construction
- General Contractors
- Subcontractors

- Developers
- Construction Managers
- Suppliers & Distributors

CONSULTING SERVICES

- Job efficiency and profitability analysis
- Cash flow analysis including projection models for financial statements
- Overhead rate analysis
- Benchmarking (analyzing your company against competitors)
- Business valuation services
- Consulting and assisting with surety relationships and maximizing surety credit
- Assisting with cost allocations

- Budgeting assistance
- Claims analysis
- Management advisory services
- Succession planning
- Strategic planning
- Estate planning

ASSURANCE SERVICES

- Audits, reviews, and compilations of financial statements
- Agreed upon procedures (similar to audits, but more specific to your needs)
- Forensic accounting services

TAX SERVICES

- Individual and corporate tax planning
- Corporate return preparation
- Stakeholder return preparation
- Multi-state tax return preparation and planning



ROSS SWALLOW, CPA

MEMBER/OWNER

Ross specializes in tax consulting and compliance services for small businesses and individuals. He also specializes in mergers and acquisitions and has represented companies on the buyer and seller side of the transaction and has consulted on the financial and tax implications of the transaction. Additionally, he is also experienced in financial statement services with a specialty in the Construction Industry. Ross is a Certified Public Accountant (CPA) and a member of the Indiana CPA Society, American Institute of Certified Public Accountants, and the East-Central Indiana Estate Planning Council. He joined Whitinger & Company in 2006 and earned his CPA designation in 2007.

Originally from Union City, Ohio, Ross received his Bachelor of Science degree from the University of Findlay with a double major in Financial Accounting and Managerial Accounting with a Minor in Finance. He then completed a Master's in Accounting from Ball State University.



DANIEL MAGGART
SENIOR ACCOUNTANT

Daniel Maggart is a native of Winchester, Indiana and currently lives in Muncie. He earned his undergraduate and graduate degrees in Accounting from Ball State University.

Daniel's experience at Whitinger goes back to 2012 when he completed an accounting internship and then joined the company full-time in 2013. He served as a Staff Accountant through April 2017 at which time he accepted an accounting position with a construction company in his hometown, later becoming the company's controller from 2019-2021.

Maggart returned to Whitinger in 2021 as a Senior Accountant where his responsibilities include accounting, auditing, consulting and tax compliance services for small businesses, individuals, and nonprofit organizations. Daniel is also a member of the Indiana CPA Society.

