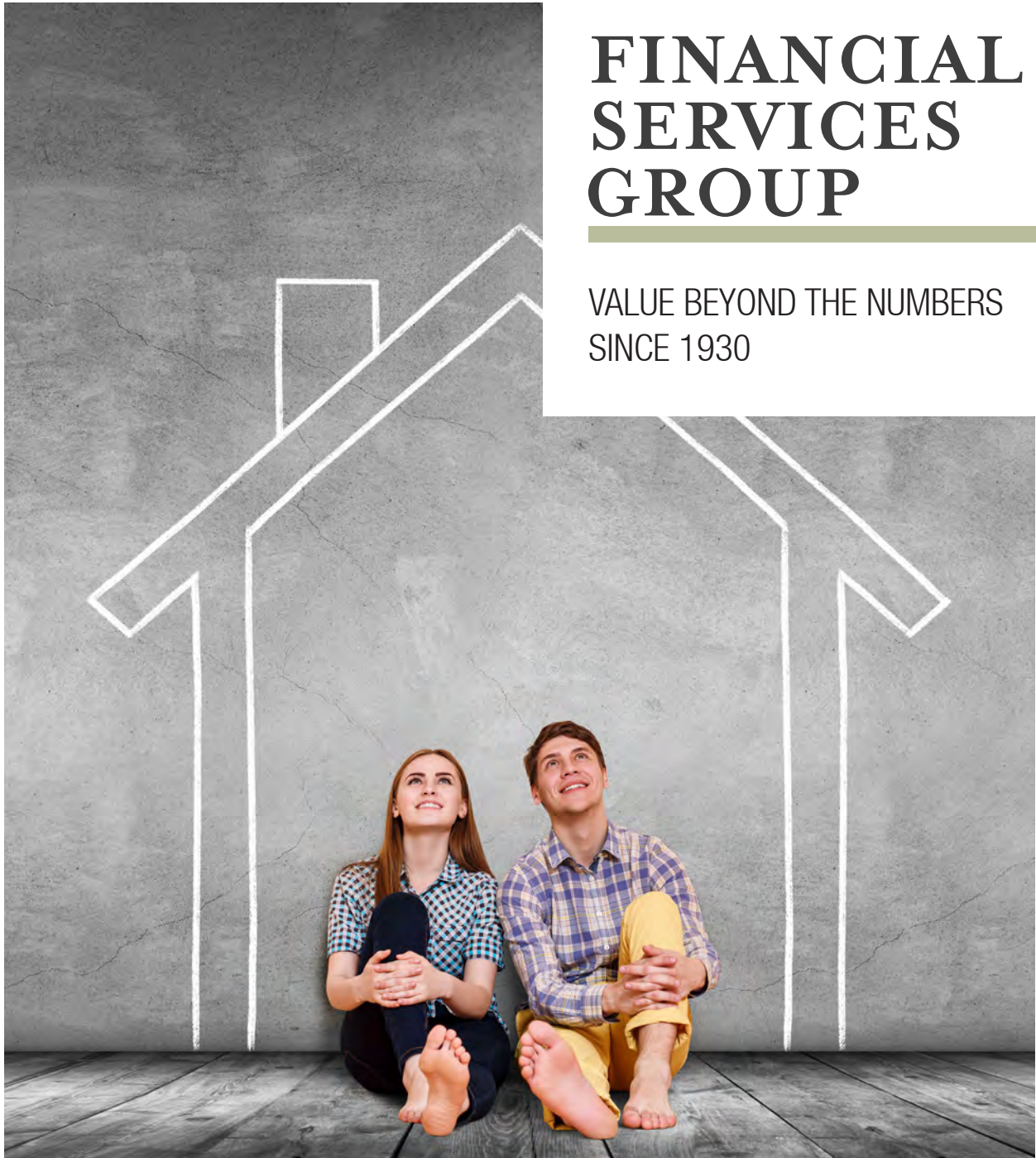




WHITINGER & COMPANY^{LLC}
CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS

FINANCIAL SERVICES GROUP

VALUE BEYOND THE NUMBERS
SINCE 1930



MUNCIE

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Muncie, IN 47303
ph: 765.284.3384

FISHERS

10735 Sky Prairie St., Ste. 100
Fishers, IN 46038
ph: 317.841.6009

WEBSITE

whitinger.com



WHITINGER FINANCIAL SERVICES GROUP

OVERVIEW

Whitinger & Company has more than 90 years of experience serving clients throughout Indiana. Whether your organization needs to ensure its compliance programs meet regulatory standards or wants to improve internal performance and reporting, Whitinger & Company's Financial Services Group has the industry knowledge and expertise to be a great resource for your organization.

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WE CAN PROVIDE ANY OF THE FOLLOWING SERVICES IN COMBINATION OR INDIVIDUALLY:

- Supervisory Committee Audits
- Certified Audits
- Internal Control Assessments
- BSA Compliance Audits
- BSA Validation Testing
- ACH Audits
- SAFE Act Audits
- Product Implementation Consulting
- Merger Planning & Accounting
- Tax Planning, Preparation, & Consulting
- Accounting Consulting

Sample of Current Financial Services Clients:

Below are a few of Whitinger & Company's current clients in the financial services industry:

- PrimeTrust Financial Federal Credit Union
- Afena Federal Credit Union
- Encompass Credit Union
- Industrial Federal Credit Union
- Financial Health Federal Credit Union
- Public Service #3 Credit Union
- Thrive Federal Credit Union
- Kemba Credit Union



TERRY D. BRUMLEY, CPA

MEMBER/OWNER, FINANCIAL SERVICES GROUP CHAIR

Terry Brumley has been providing tax and accounting services to financial institutions and other business clients for more than thirty years. Terry joined Whiting & Company after graduating from Ball State University with a Bachelor of Science degree in Accounting. While specializing in the fields of audit and tax, particularly as they relate to the credit union industry, his greatest interest is in getting to know his clients and helping to bring them success.



HOLLY MCCOLLUM, CPA

MANAGER

Holly McCollum brings more than 25 years of experience and diverse accounting background to the team at Whiting. She is a Certified Public Accountant and a graduate of Ball State University and has worked in a variety of industries, including public accounting, manufacturing, and financial institutions. As a Manager with the firm, she specializes in financial statement audits, income tax return preparation for businesses and individuals, financial institution audits and compliance (including BSA/AML and ACH), and benefit plan audits.



BROOKE PRITCHARD

SENIOR ACCOUNTANT

Brooke Pritchard graduated from Ball State University with a bachelor's degree in Accounting and a minor in Risk Management & Insurance. She is also a member of the Indiana CPA Society and AICPA. Prior to joining Whiting & Company's Muncie office in August 2017, Brooke completed a spring internship with the firm. She then transferred to the Indianapolis office in 2020. Her responsibilities as a Senior Accountant include accounting, consulting, preparation of individual & business tax returns, and audit attest services. As a member of the firm's audit team, she specializes in servicing credit financial institution and nonprofit clients.



DANE DENNISTON, CPA

SENIOR ACCOUNTANT

Dane Denniston works in all areas of the firm, including both assurance and tax. He is responsible for performing audit fieldwork in client locations and other attest services, primarily for financial institutions. He also prepares tax returns and performs tax planning and research for individual and business clients. Dane Denniston is a native of Columbus, Indiana, and currently lives in Indianapolis. Dane earned his undergraduate degree in Accounting with a minor in Financial Planning from Ball State University's Miller College of Business. Before joining Whiting & Company in this capacity, Dane was an intern with the firm.

"Whiting & Company has been a valuable partner of KEMBA Indianapolis Credit Union for the past five years. We find Terry Brumley and his team to be knowledgeable, responsive, and proficient. They provide us with tax preparation, GAP and accounting procedural direction, BSA auditing, biennial member verification and our supervisory committee engages them to perform our annual Agreed-Upon Procedures audit."

Karla Salisbury, President & CEO

KEMBA Indianapolis Credit Union

"We have used Whiting and Company for a number of years. They do a great job. Their employees are always professional and work very hard to cause minimal interruptions to our operations. More importantly, they are always willing to answer our accounting questions throughout the year."

Brett Rinker, President/CEO

Thrive Credit Union

"Whiting & Company are experts in auditing Credit Unions. Sara Buckler in particular is an invaluable resource; her knowledge of credit unions is a vital resource for us. She responds quickly and with thoughtfulness to questions, offering valuable recommendations. Sara's teams are always well prepared for their audit engagements. They are efficient and knowledgeable. I would recommend Sara and the Whiting firm without hesitation to anyone seeking an auditor."

Sherry Dillon, Director of Administration and Innovation

Natco Credit Union

CREDIT UNION REFERENCES:

KEVIN UMLAUF
Industrial Federal
Credit Union
Lafayette, IN
765.771.8000

KIM KNIOLA
First Trust
Credit Union
Michigan City, IN
219.877.2300

MATT LAMBERT
Encompass Federal
Credit Union
Tipton, IN
765.675.8848

CONNIE LODDE
Independent Federal
Credit Union
Anderson, IN
765.649.9271

SUPERVISORY REFERENCES:

CHRIS WARDRIP
Financial Health Federal Credit Union
Indianapolis, IN
317.962.4983

JOEL CLARK
Fortress Federal Credit Union
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765.668.3313

CARL DELPH
Harvester Federal Credit Union
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